



FOR YOUTH DEVELOPMENT®  
FOR HEALTHY LIVING  
FOR SOCIAL RESPONSIBILITY

# WHAT WILL YOUR LEGACY BE?

## PLAN A FUTURE GIFT

What if you could EXPAND YOUR IMPACT without spending more now?

Putting the Y in your estate plan allows you to continue your current giving AND make a potentially larger gift in the future.

There are LOTS of ways to include the Y in your estate plans. Options range from very simple to highly complex. Two common options include:

- Add the Y to your will**  
Add the Y as a beneficiary to your will. You can indicate that the organization receive a specific dollar amount or a percentage of your estate.
- Add the Y as a Life Insurance Beneficiary**  
Simply write in the Y's contact information when you choose or change your life insurance beneficiaries.
- Donate with your IRA distributions**  
At a specific age, many retirement accounts require account holders to take a minimum distribution each year. This distribution is often considered taxable income, unless donated to a nonprofit organization like the Y. Talk to a financial professional about how donating these funds can benefit both you and the Y!



# JOIN OTHERS LIKE YOU



"The Y changes lives. Any person seeking to be a better version of themselves in spirit, mind or body can find countless opportunities at the Y, regardless of age, gender, sexual orientation, race, religion or ethnicity. The Y is here for ALL and is uniquely positioned to assist individuals and communities be their best.

Personally, our lives are better because of our involvement as members, annual donors, and volunteers. By including the Y in our will, we expand our capacity to both support and benefit from the work the organization does."

– Scott & Cherloy Beckwith

## LEARN MORE ABOUT PLANNED GIVING

No matter your current financial situation, you can plan for the future of your family and your community.

Contact the estate planning professionals below and let them know you heard about them through the Y! They will offer an initial consultation at no fee.

- Jack Hanemann, P.S. | (360) 357-3501 | [reception@hbjlaw.com](mailto:reception@hbjlaw.com)
- Colleen Gillespie, AIF | (360) 464-2025 | [colleen@sawstonwealth.com](mailto:colleen@sawstonwealth.com)
- The Community Foundation of South Puget Sound | [thecommunityfoundation.com](http://thecommunityfoundation.com)

South Sound YMCA | [southsoundymca.org](http://southsoundymca.org) | (360) 753-6576



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# INCREASE YOUR IMPACT